IMPORTANT NOTICE ABOUT YOUR 2024 TAX FORMS

January 2025

Re: Michigan Trowel Trades Health and Welfare Fund ("Fund")

Internal Revenue Service Form 1095-C

Dear Participant:

Previously, the Fund was required by law to furnish Form 1095-C to you. Form 1095-C summarizes the months of Fund coverage you and your eligible dependents had during the previous calendar year. You previously needed this form for personal income tax return purposes.

Pursuant to the Paperwork Burden Reduction Act, the Fund is no longer required to furnish Form 1095-C, unless requested. In other words, you do *not* need Form 1095-C to complete and file your 2024 personal income tax return and you will no longer automatically receive Form 1095-C.

The Fund is still required to allow participants the ability to request Form 1095-C by:

- 1. Telephone Call 517-321-7502 (Please be prepared to confirm the Fund's name, your name, mailing address, date of birth and last 4 digits of your Social Security Number); or
- 2. E-Mail Submit a request to Renea Sova, <u>rsova@ticmidwest.com</u> (Please include the Fund's name, your name, mailing address, date of birth, phone number and last 4 digits of your Social Security Number in the email); or
- 3. Mail Submit a written request including the Fund's name, your name, mailing address, date of birth, phone number and last 4 digits of your Social Security Number in the request to: Michigan Trowel Trades Health and Welfare Fund, 6525 Centurion Drive, Lansing, Michigan 48917.

Again, you do *not* need Form 1095-C to complete and file your 2024 personal income tax return.

If you have any questions regarding this matter, please call the Fund Office at 517-321-7502.

Board of Trustees
Michigan Trowel Trades Health and Welfare Fund